

Roadmap for Closure of the DEMI Project

Prepared in accordance with the "Project Closure" section of the User Agreement

Rationale for Closure of the DEMI Project

The DEMI project is built around Bitcoin mining - participation in the Bitcoin network based on the Proof-of-Work mechanism, which requires computing power and consumes electricity.

To ensure returns under the project, the Company obtains the use of a certain amount of computing power. Information on the amount of such capacity and the mining results is openly published on the project Website so that users can independently monitor the actual operating indicators.

The mining market is structured in such a way that, over time, the same capacity:

- consumes the same amount of electricity;
- produces fewer bitcoins due to the increasing network difficulty and the emergence of new, more efficient devices.

As a result, mining revenue gradually approaches zero and may become equal to or lower than electricity and maintenance costs. New generations of specialized ASIC devices become more energy-efficient, while older models "fall out" of competition.

Studies in the field of digital assets¹ indicate that the economically efficient service life of mining equipment is often limited to several years. The equipment whose capacity is used to support the DEMI Token is also subject to these factors. With a certain combination of the following conditions:

- a reduction in the block reward as a result of a halving event² and an increase in network difficulty;
- an increase in operating costs for technical maintenance of the equipment;
- an increase in, or high volatility of, electricity prices;
- the emergence of more efficient generations of ASIC miners.

a point has been reached at which further operation of the existing equipment generates losses: all mining revenue is used to pay for energy and related expenses.

Taking into account current and forecast indicators, the Company has concluded that evaluating and selling the mining capacity used (rights to use such capacity) within a reasonable period, and then distributing the resulting net proceeds among DEMI token holders, is an economically

¹ <https://www.sciencedirect.com/science/article/abs/pii/S0921344921005103>

² A feature of the Bitcoin protocol is periodic "halving" events (a reduction of the block reward by approximately half every four years), as a result of which miners' reward per block is structurally reduced. At the most recent halving event in April 2024, the block reward was reduced again, which led to a sharp decline in revenue per unit of computing power (TH/s), unless there is a corresponding increase in the market price of bitcoin. During such periods, miners' margins contract, and the share of electricity costs in their revenue increases significantly.

more justified option than continuing operations until the stage of sustained losses and decommissioning of the equipment.

This decision is made based on the principles of reasonableness, prudence, and protection of the interests of token holders, and does not guarantee the maximum possible hypothetical benefit.

Project Closure Timeline

Stage	Date / Period	Description
Announcement of closure	08.05.2026	Publication of the notice on the Website
Transition period	Q2-Q3 2026	Token unstaking; termination of the application
Formation of the liquidation pool	Q3 2026	Valuation and monetization of mining capacity
Distribution of the pool	Q4 2026	One-time payments to token holders

1. General Provisions

- 1.1. This Roadmap for Closure of the DEMI Project (the “Roadmap”) has been developed and applies in accordance with the User Agreement (the “Agreement”).
- 1.2. All terms are used in the meanings defined in the Agreement.
- 1.3. Closure of the project is carried out in the manner provided for in the “Project Closure” section of the Agreement and this Roadmap.

2. Stage 1. Announcement of Project Closure

- 2.1. The Company decides to fully close the DEMI project for reasons of economic impracticability specified in the Agreement (equipment wear, reduced mining profitability, increased costs, etc.).
- 2.2. On the date of announcement of project closure, an official notice of project closure is published on the Website.
- 2.3. The date of first publication of the notice on the Website is deemed to be the date of announcement of project closure.

3. Stage 2. Transition Period

- 3.1. After the announcement of closure, a transition period is established, during which the Company terminates support (operation) of the DeMi application (app.demi.gg) in order to reduce current expenses.

- 3.2. During the transition period, users have the right to withdraw their DEMI Tokens from staking directly by interacting with the Smart Contract for subsequent participation in the procedures provided for in this Roadmap, including receipt of payments from the liquidation pool.
- 3.3. The procedure for withdrawing (unstaking) DEMI Tokens by interacting with the Smart Contract is set out in Appendix 1, "Instructions for Unstaking DEMI Tokens".
- 3.4. Information on the transition period is posted on the Website; individual notice to each user is not required.

4. Stage 3. Valuation and Sale of Mining Capacity; Formation of the Liquidation Pool

- 4.1. After the announcement of project closure, the Company determines and carries out a valuation of the economic value of the mining capacity (hashrate) used in the project. The valuation is carried out based on current market data and forecast indicators.
- 4.2. Based on the results of the valuation, the Company may prepare and attach to the Roadmap:
 - a valuation report;
 - additional calculations of forecast cash flows from operation or sale of the equipment.
- 4.3. After the valuation, the Company has the right to monetize the rights to use the mining capacity (including through their sale, assignment, or other compensated termination of the right of use).
- 4.4. Net Liquidation Proceeds means the aggregate amount of funds and/or digital assets received by the Company as a result of monetization (including sale, assignment, termination, or other compensated use) of the rights to the mining capacity used in the interests of the DEMI project, less:
 - the amount of outstanding electricity payment debt related to the activities of the DEMI project (including accrued fines, penalties, and other payments, if applicable);
 - fees of intermediaries, brokers, trading platforms, and other third parties engaged for the monetization of the capacity;
 - other reasonable expenses incurred by the Company in connection with the closure of the project and performance of obligations under this Agreement.
- 4.5. Based on the Net Liquidation Proceeds, the Company forms a liquidation pool for distribution among token holders.

5. Stage 4. Payments and Completion

5.1. Procedure for Calculating Shares

- 5.1.1. The liquidation pool is distributed among DEMI token holders in the following manner:
 - 5.1.1.1. The basis for calculation is the total issuance of DEMI tokens - 100% of the total number of tokens in circulation.
 - 5.1.1.2. Each holder's share is calculated in proportion to the number of DEMI tokens at his/her/its address at the time of the snapshot:

$$\text{Holder's share} = (\text{Number of the holder's tokens} / \text{Total number of tokens in circulation}) \times \text{Net Liquidation Proceeds}$$

- 5.1.1.3. Payment is made in exchange for DEMI tokens: the holder transfers his/her/its tokens to the Company, and the Company transfers the due share from the liquidation pool. The technical procedure for carrying out the exchange (via a smart contract or other mechanism) is published on the Website no later than 14 (fourteen) calendar days before the start of payments.
- 5.1.1.4. DEMI Tokens not presented for exchange during the claims period (clause 5.3.1), are burned after the expiry of that period. The corresponding share of the liquidation pool remains with the Company.

5.2. Payments

- 5.2.1. To participate in the distribution, it is recommended to completely unstaking in advance in accordance with Appendix 1.
- 5.2.2. Payments are made in the USDT token on the BNB Smart Chain network (BEP-20) as a one-time payment after completion of the formation of the liquidation pool. No minimum or maximum payment thresholds are established: payment is made to each token holder regardless of the size of his/her/its share.

5.3. Claims Period and Completion

- 5.3.1. Upon completion of payments, the Company establishes a claims period of 30 (thirty) calendar days for submitting claims regarding obvious technical errors (incorrect wallet address, arithmetic error, etc.). Claims submitted after the expiry of this period are not subject to review.
- 5.3.2. Upon expiry of the claims period, the Company's obligations in connection with the closure of the project are deemed to have been performed in full.

6. Token Burning and Termination of Smart Contract Support

- 6.1. Token burning and termination of smart contract support are carried out after completion of all payments from the liquidation pool and expiry of the claims period specified in clause 5.3.1 of this Roadmap.
- 6.2. Within the limits provided for by the Agreement, the Company has the right to:
- initiate mechanisms for burning DEMI Tokens;
 - terminate support for and/or disable the project's smart contracts, except for functions necessary to complete the closure procedures.
- 6.3. Holding DEMI Tokens after completion of the project closure procedures does not in itself grant the user any claims against the Company and does not imply participation in future projects, unless otherwise separately announced.

7. Limitation of Liability

- 7.1. With respect to the valuation and sale of mining capacity and other assets related to the DEMI project, the user agrees that:

- a) the valuation results are indicative and reflect the expected value of the mining capacity as of a certain date;
 - b) the actual amounts received from the sale of mining capacity and/or termination of mining activities may differ from the estimated amounts, either upward or downward;
 - c) the Company does not guarantee the possibility of quickly selling all mining capacity, or obtaining a specific price or amount of proceeds;
 - d) differences between estimated and actual indicators, as well as the inability to sell the capacity in full or within the desired timeframe, do not in themselves constitute a breach of the Company's obligations, except in cases of intent or gross negligence on its part.
- 7.2. The user acknowledges that the only form of participation in the project closure is participation in the distribution of the liquidation pool, provided that the user holds tokens and complies with the established deadlines. Any expectations of receiving amounts in excess of the amounts paid from the liquidation pool shall not be satisfied to the maximum extent permitted by applicable law.

8. Governing Law and Dispute Resolution Procedure

- 8.1. This Roadmap, as well as all legal relations arising in connection with the closure of the DEMI project, shall be governed by the laws of the Republic of Seychelles.
- 8.2. All disputes, disagreements, or claims arising out of or in connection with this Roadmap, including those relating to its performance, breach, termination, or invalidity, shall be resolved through negotiations. If the dispute cannot be settled under the claims procedure within 30 (thirty) calendar days from the date the claim is sent, the dispute shall be referred to the competent court at the place of registration of the Company in accordance with the laws of the Republic of Seychelles.
- 8.3. This Roadmap is made in English. In the event of any discrepancy between versions in different languages, the English-language version shall prevail.

Withdrawal of DEMI Tokens from Staking

Token withdrawal via BscScan + MetaMask - without third-party websites

⚠ Security warning. Always verify smart contract addresses on the official project Website. Do not trust addresses from messengers, social networks, or unfamiliar websites. Before confirming any transaction, make sure that you are working directly with bscscan.com and MetaMask.

Preparation

1

MetaMask

Make sure MetaMask is configured for BNB Smart Chain

Open MetaMask and check that BNB Smart Chain (BSC), not Ethereum, is selected. The Chain ID must be 56.

i If BSC is not in the list, click "Add Network" and add it manually: RPC: <https://bsc-dataseed.binance.org>, Chain ID: 56, Symbol: BNB.

2

Requirements

Make sure there is BNB in the wallet to pay gas fees

A small amount of BNB is required to send the transaction, usually 0.001-0.005 BNB. DEMI tokens do not pay gas fees.

i If there is no BNB, purchase it on an exchange and transfer it to your wallet address on the BSC network.

How to check your staking balance

3

BscScan

Open the staking contract page

Go to the DEMI staking contract page:

<https://bscscan.com/token/0xfebb58f69b9836d6a43c77e9eaf65f020e5386b9>

4

BscScan

Go to the Contract → Read Contract tab

Click the “Contract” tab, then the “Read Contract” subtab. A list of contract read functions will open.

BNB Price: \$654.44 (+1.64%) Gas: 0.1 Gwei

Search by Address / Txn Hash / Block / Token / Domain Name

Overview

MAX TOTAL SUPPLY
1,177,409.208353 DeMISPT

HOLDERS
299

TRANSFERS **TOTAL** 24H
2,534

Market

PRICE
\$0.00 @ 0.000000 BNB

ONCHAIN MARKET CAP
-

CIRCULATING SUPPLY MARKET CAP
-

Other Info

TOKEN CONTRACT (WITH 6 DECIMALS)

[0xfebb58f69b9836d6a43c77e9eaf65f020e5386b9](https://bscscan.com/token/0xfebb58f69b9836d6a43c77e9eaf65f020e5386b9)

Blockscan Chat

Wallet-to-wallet instant messaging platform.

Start Chat

Transfers Holders Info **Contract** Analytics Cards **New**

Code **Read Contract** Write Contract

Read Contract

Connect Wallet

Params

+ Expand All

Reset

1. **balanceOf** (0x70a08231) **account**

account address

account (address)

Self

Query

2. **btAddress** (0xb783e578) **Input**

3. **decimals** (0x313ce567)

4. **lockTime** (0x0d668087)

5

Read Contract

Find the balanceOf function

Expand the balanceOf function. Enter your MetaMask wallet address and click "Query".

i The number in the response is your balance in the smallest units (decimals = 6). For example: 50000000 = 50 DEMI. Copy this number - it will be needed for withdrawal.

Token withdrawal

6

BscScan

Go to the Contract → Write Contract tab

On the same contract page, click "Contract" → "Write Contract". A list of write functions will open.

7

MetaMask

Connect MetaMask to BscScan

Click "Connect to Web3". MetaMask will request permission - confirm the connection to bscscan.com.

8

Write Contract

Find the withdraw function

Find withdraw in the list (signature 0x2e1a7d4d). Click to expand the input field.

```
withdraw(0x2e1a7d4d) amount (uint256)
```

9

Important

Enter the amount in the amount field

The DEMI token has 6 decimals. Multiply the number of tokens by 10^6 . The easiest way is to paste the number from step 5.

i Examples: 50 DEMI = 50000000 | 100 DEMI = 100000000 | 1000 DEMI = 1000000000

The screenshot shows a web interface for writing a contract. At the top, there are tabs for Transfers, Holders, Info, **Contract**, Analytics, and Cards. Below the tabs, there are three sub-tabs: Code, Read Contract, and **Write Contract**. The main area is titled "Write Contract" and contains a list of seven contract functions. Each function has a name, a hexadecimal address, and a parameter field. The functions are: 1. acceptOwnership (0x79ba5097), 2. deposit (0xb6b55f25) with parameter 'amount', 3. setBitcoinAddress (0xccca40ea) with parameter 'btcAddress...', 4. setLockTime (0xae04d45d) with parameter 'newLockTime', 5. setMinStake (0x8c80fd90) with parameter 'value', 6. transferOwnership (0xf2fde38b) with parameter 'newOwner', and 7. withdraw (0x2e1a7d4d) with parameter 'amount'. The 'withdraw' function is highlighted with a red underline. Below the list, there is a section for the selected function's parameters. It shows 'amount (uint256)' and a 'Scale' dropdown menu. A blue 'Write' button is located at the bottom left of the interface.

10

MetaMask

Click Write and confirm the transaction in MetaMask

Click "Write". MetaMask will open a confirmation window - check the fee amount (gas fee in BNB) and click "Confirm".

11

Done

Check the transaction status

After confirmation, MetaMask will show the transaction hash. Paste it into the search field on bscscan.com - the status should be Success. DEMI tokens will appear in your wallet.

i If the transaction reverts, check that the amount does not exceed your staking balance (steps 3-5).

Staking contract: `0xfebb58f69b9836d6a43c77e9eaf65f020e5386b9`
DEMI Token: `0x5c9ac6cbadfb0900a17735c9ffaacd20c60cfc15`
Decimals: `6` (multiply by 1,000,000)