DEMI Project Closure Roadmap

Prepared in accordance with the Project Closure section of the User Agreement

Reasons for Closing the DEMI Project

The DEMI project is based on Bitcoin mining: participation in the Bitcoin network through the Proof-of-Work mechanism, which requires computing power and consumes electricity.

To generate returns from the project, the company obtains access to a certain amount of computing capacity. Information on the amount of that capacity and mining results is published openly on the project website so that users can independently monitor actual performance.

The mining market operates in such a way that, over time, the same capacity:

- consumes the same amount of electricity;
- produces less bitcoin because network difficulty increases and newer, more efficient devices become available.

As a result, mining income gradually approaches zero and may become equal to or lower than electricity and maintenance costs. New generations of specialised ASIC devices become more energy-efficient, while older models become uncompetitive.

Research on digital assets[1] indicates that the economically viable service life of mining equipment is often limited to a few years. The equipment whose capacity is used to support the DEMI Token is also subject to these factors. With a particular combination of the following conditions:

- a reduction in the block reward following a halving event[2] and increasing network difficulty;
- increasing operating costs for equipment maintenance;
- rising or highly volatile electricity prices;
- the emergence of more efficient generations of ASIC miners.

a point has been reached at which continued operation of the existing equipment generates a loss: all mining revenue is spent on electricity and associated costs.

Based on current and projected performance, the company has concluded that assessing and selling the mining capacity used (the rights to use it) within a reasonable period, and then distributing the net proceeds among DEMI token holders, is economically more justified than continuing operations until persistent losses arise and the equipment is decommissioned.

This decision is based on the principles of reasonableness, prudence and protection of token holders' interests, and does not guarantee the maximum hypothetical benefit.

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[1] https://www.sciencedirect.com/science/article/abs/pii/S0921344921005103

[2] The Bitcoin protocol features periodic “halving” events (a reduction of the block reward by approximately half every four years), which structurally reduce miners' reward per block. At the most recent halving in April 2024, the block reward was reduced again, causing a sharp fall in income per unit of computing capacity (TH/s) unless accompanied by a corresponding increase in bitcoin's market price. During such periods, miners' margins narrow and electricity costs account for a significantly larger share of their revenue.

Project Closure Timeline

Stage	Date / Period	Description
Closure announcement	8 May 2026	Publication of the notice on the Site
Transition period	Q2–Q3 2026	Token unstaking; discontinuation of the application
Formation of the liquidation pool	Q3 2026	Valuation and monetisation of mining capacity
Distribution of the pool	1st November–31st December 2026 inclusive	Redemption of DEMI for USDT via the widget at the fixed rate of 1 DEMI = 0.103694 USDT.
Technical claims	1st–31st January 2027 inclusive	Receipt and review of claims concerning obvious technical errors in payments.
Completion of procedures	After 31st January 2027	Completion of the review of timely submitted claims and related payments; token burning and discontinuation of support under Section 6.

1. General Provisions

1.1. This DEMI Project Closure Roadmap (the "Roadmap") has been developed and applies in accordance with the User Agreement (the "Agreement").

1.2. All terms have the meanings defined in the Agreement.

1.3. The project shall be closed in accordance with the Project Closure section of the Agreement and this Roadmap.

2. Stage 1. Announcement of Project Closure

2.1. The company decides to close the DEMI project in full for the reasons of economic unviability specified in the Agreement (equipment wear, declining mining returns, increasing costs, etc.).

2.2. An official project closure notice shall be published on the Site on the date of the closure announcement.

2.3. The date on which the notice is first published on the Site shall be deemed the date of the project closure announcement.

3. Stage 2. Transition Period

3.1. Following the closure announcement, a transition period is established during which the company discontinues support for (operation of) the DeMi application (app.demi.gg) to reduce ongoing costs.

3.2. To redeem tokens, DEMI must be held in the user's wallet connected to the widget. Users whose tokens are staked must complete unstaking in advance in accordance with Appendix 1 and complete redemption within the period specified in Clause 5.2.3 of this Roadmap.

3.3. The procedure for withdrawing (unstaking) DEMI Tokens through interaction with the Smart Contract is set out in Appendix 1, “DEMI Token Unstaking Instructions”.

3.4. Information about the transition period shall be published on the Site; individual notice to each user is not required.

4. Stage 3. Valuation and Sale of Mining Capacity; Formation of the Liquidation Pool

4.1. Following the project closure announcement, the company determines and assesses the economic value of the mining capacity (hashrate) used in the project. The valuation is based on current market data and projected performance.

4.2. Based on the valuation, the company may prepare and attach to the Roadmap:

- a valuation report;
- additional calculations of projected cash flows from operating or selling the equipment.

4.3. Following the valuation, the company may monetise the rights to use the mining capacity (including by sale, assignment or other termination of the right of use for consideration).

4.4. Net Liquidation Proceeds means the aggregate funds and/or digital assets received by the company from monetising (including by sale, assignment, termination or other use for consideration) the rights to mining capacity used for the benefit of the DEMI project, less:

- outstanding electricity charges attributable to the DEMI project's operations (including accrued fines, late payment penalties and other payments, if applicable);
- fees charged by intermediaries, brokers, trading platforms and other third parties engaged to monetise the capacity;
- other reasonable expenses incurred by the company in connection with closing the project and performing its obligations under this Agreement.

4.5. The company shall use the Net Liquidation Proceeds to form a liquidation pool for distribution among token holders.

5. Stage 4. Payments and Completion

5.1. Calculation and Redemption Procedure

5.1.1. Payments from the liquidation pool shall be made in exchange for DEMI tokens. Any holder who presents their tokens during the period specified in Clause 5.2.3 may participate in redemption. The holder's ownership and quantity of DEMI on the Valuation Date or any other earlier date (snapshot) are not conditions of participation and shall not be used to calculate the payment.

5.1.1.1. The fixed redemption rate is 1 (one) DEMI token = 0.103694 USDT. This rate applies throughout the redemption period specified in Clause 5.2.3.

5.1.1.2. The payment shall be calculated on the basis of the number of tokens actually redeemed: payment in USDT = number of DEMI tokens redeemed × 0.103694. Redemption is limited to the available DEMI balance in the connected wallet at the time of the transaction. The holder specifies the amount of DEMI and confirms redemption independently.

5.1.1.3. Redemption takes place through a widget accessible via a link on the official Site, demi.gg, using smart contract 0xB07D259BbB5e0D848188DAD59036C3055539B5BA on BNB Smart Chain. Upon confirmed redemption, DEMI is debited from the connected wallet and USDT is transferred to that same wallet. The technical redemption procedure shall be published on the Site no later than 14 (fourteen) calendar days before payments begin.

5.1.1.4. DEMI tokens may be presented for ordinary redemption until the end of the period specified in Clause 5.2.3. The subsequent claims period under Clause 5.3.1 is intended for claims concerning obvious technical errors in payments and does not extend the ordinary redemption period. After the claims period has expired, timely submitted claims have been reviewed and the related obligations have been fulfilled, any undistributed balance of the liquidation pool shall remain with the company. The token burning procedure is set out in Section 6.

5.2. Payments

5.2.1. Before redemption, the user must ensure that their DEMI tokens are held in their wallet on BNB Smart Chain. If necessary, the user shall complete unstaking in advance in accordance with Appendix 1. The wallet must hold BNB to pay network fees.

5.2.2. Payments shall be made in USDT on BNB Smart Chain (BEP-20) after the liquidation pool has been formed, during the period specified in Clause 5.2.3. Any holder who meets the rule in Clause 5.1.1 shall independently initiate redemption through the widget on the Site. The company does not set minimum or maximum payment thresholds.

5.2.3. The redemption period begins on 1st November 2026 at 00:00:00 and ends on 31st December 2026 at 23:59:59 inclusive, Moscow time — MSK (UTC+3). Users are advised to complete redemption in advance, allowing for transaction confirmation times on the network.

5.2.4. The user connects their wallet to the widget, specifies the amount of DEMI, checks the calculated USDT amount and confirms the necessary operations in the wallet. If the smart contract requires permission to spend DEMI (Approve), this must be confirmed before redemption (Redeem). An Approve permission alone does not constitute completed redemption and does not mean that a payment has been received.

5.2.5. Network fees for blockchain operations shall be paid by the user in BNB. The fee is determined by the network and displayed by the wallet before confirmation. The network fee is paid separately from the redemption amount calculated under Clause 5.1.1.2.

5.2.6. Step-by-step instructions for using the widget are provided in Appendix 2, “Instructions for Redeeming DEMI Tokens for USDT via the Widget”. Enquiries concerning redemption and technical errors should be sent to Support@demi.gg.

5.3. Claims Period and Completion

5.3.1. A claims period of 31 (thirty-one) calendar days is established from 1st January 2027 at 00:00:00 to 31st January 2027 at 23:59:59 inclusive, Moscow time — MSK (UTC+3), for claims concerning obvious technical errors in payments. Claims must be sent to Support@demi.gg with a description of the error, the wallet address and, if available, the transaction hash. This period does not extend the ordinary token redemption period. Claims submitted after this period shall not be reviewed under this procedure.

5.3.2. After the claims period has expired, timely submitted claims have been reviewed and obligations relating to confirmed technical errors have been fulfilled, the company's project closure obligations under this Roadmap shall be deemed fulfilled.

6. Token Burning and Discontinuation of Smart Contract Support

6.1. The remaining DEMI tokens shall be burned and smart contract support discontinued after 31st January 2027, Moscow time — MSK (UTC+3), after all payments from the liquidation pool have been completed, the claims period under Clause 5.3.1 has expired, timely submitted claims have been reviewed and obligations relating to confirmed technical errors have been fulfilled.

6.2. The company shall implement the technically available mechanisms for burning DEMI tokens provided for in the User Agreement, and discontinue support for and/or disable the project's smart contracts, except for functions necessary to complete the closure procedures. Information on the completion of these actions shall be published on the Site.

6.3. Holding DEMI Tokens after completion of the project closure procedures does not, in itself, give the user any rights of claim against the company or imply participation in future projects, unless separately announced otherwise.

7. Limitation of Liability

7.1. In relation to the valuation and sale of mining capacity and other assets associated with the DEMI project, the user agrees that:

a) valuation results are indicative and reflect the expected value of the mining capacity as of a particular date;

b) the actual proceeds from the sale of mining capacity and/or cessation of mining activities may be higher or lower than the estimated amounts;

c) the company does not guarantee that all mining capacity can be sold quickly, or that a particular price or amount of proceeds will be obtained;

d) differences between estimated and actual performance, and an inability to sell the capacity in full or within the desired time frame, do not in themselves constitute a breach of the company's obligations, except in cases of wilful misconduct or gross negligence on its part.

7.2. The user accepts that the only form of participation in the project closure is participation in the distribution of the liquidation pool, provided that they hold tokens and comply with the established deadlines. Any expectations of receiving amounts in excess of payments from the liquidation pool shall not be satisfied, to the maximum extent permitted by applicable law.

8. Governing Law and Dispute Resolution

8.1. This Roadmap and all legal relationships arising in connection with the closure of the DEMI project shall be governed by the laws of the Republic of Seychelles.

8.2. All disputes, disagreements or claims arising out of or in connection with this Roadmap, including those relating to its performance, breach, termination or invalidity, shall be resolved through negotiations. If the dispute cannot be settled through the claims procedure within 30 (thirty) calendar days of the claim being sent, it shall be referred to the competent court at the company's place of registration in accordance with the laws of the Republic of Seychelles.

8.3. This Roadmap has been drawn up in English. In the event of any discrepancy between versions in different languages, the English version shall prevail.

Unstaking DEMI Tokens

Withdraw tokens via BscScan + MetaMask — without third-party websites

⚠ Security warning. Always verify smart contract addresses on the project's official website. Do not trust addresses received through messengers, social media or unfamiliar websites. Before confirming any transaction, ensure that you are interacting directly with bscscan.com and MetaMask.

Preparation

1

MetaMask

Make sure MetaMask is set to BNB Smart Chain

Open MetaMask and check that BNB Smart Chain (BSC) is selected, rather than Ethereum. The Chain ID must be 56.

i If BSC is not listed, click “Add Network” and add it manually: RPC: https://bsc-dataseed.binance.org, Chain ID: 56, Symbol: BNB.

2

Requirements

Make sure your wallet has BNB to pay for gas

A small amount of BNB is needed to send a transaction, usually 0.001–0.005 BNB. DEMI tokens cannot be used to pay for gas.

i If you do not have BNB, buy some on an exchange and transfer it to your wallet address on BSC.

How to Check Your Staked Balance

3

BscScan

Open the staking contract page

Go to the DEMI staking contract page:

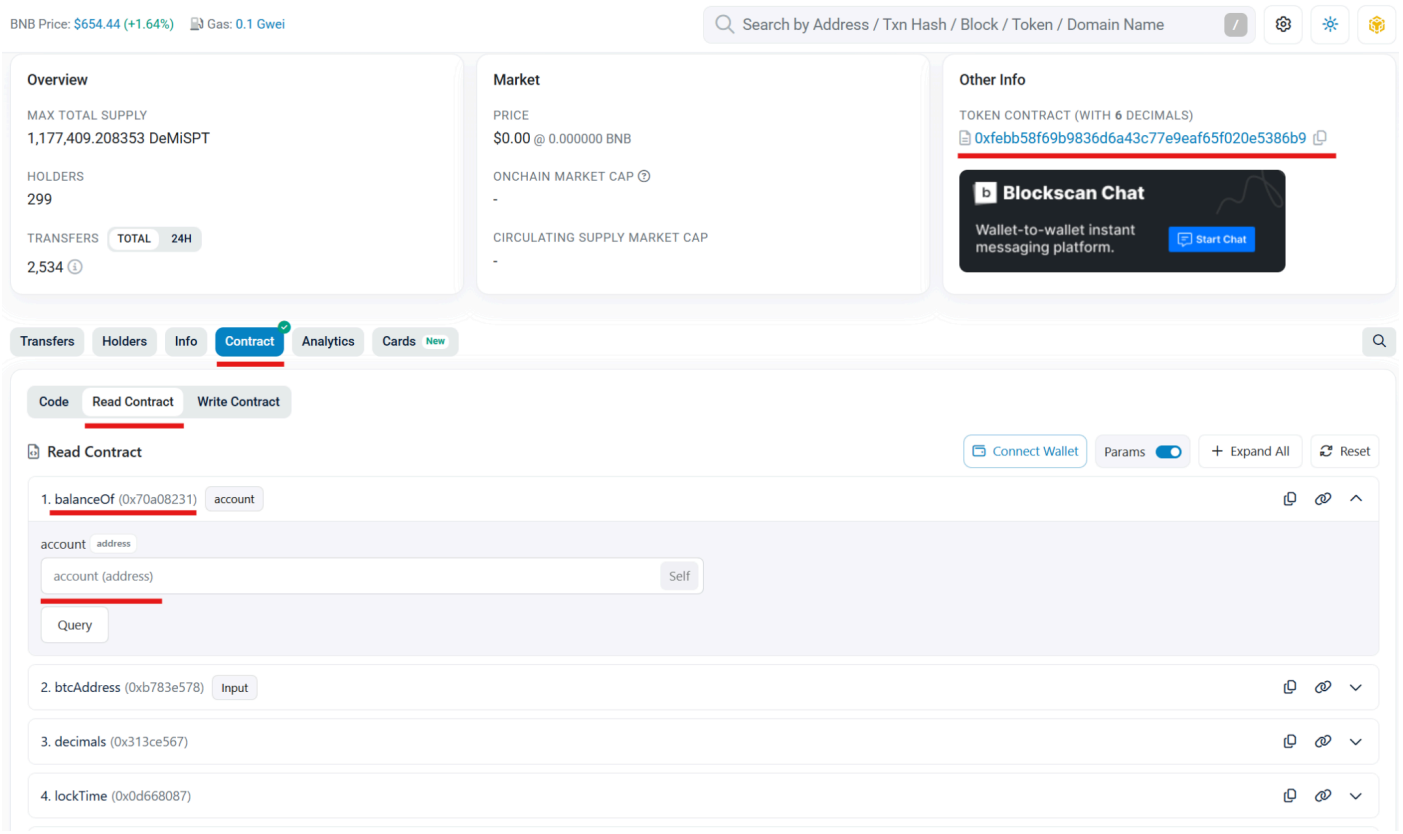
https://bscscan.com/token/0xfebb58f69b9836d6a43c77e9eaf65f020e5386b9

4

BscScan

Go to Contract → Read Contract

Click the “Contract” tab, then the “Read Contract” subtab. The list of contract read functions will open.



5

Read Contract

Find the balanceOf function

Expand the balanceOf function. Enter your MetaMask wallet address and click “Query”.

i The returned number is your balance in the smallest units (decimals = 6). For example: 50000000 = 50 DEMI. Copy this number — you will need it to withdraw.

Withdrawing Tokens

6

BscScan

Go to Contract → Write Contract

On the same contract page, click “Contract” → “Write Contract”. The list of contract write functions will open.

7

MetaMask

Connect MetaMask to BscScan

Click “Connect to Web3”. MetaMask will request permission — confirm the connection to bscscan.com.

8

Write Contract

Find the withdraw function

Find withdraw in the list (signature 0x2e1a7d4d). Click to expand the input field.

```
withdraw(0x2e1a7d4d) amount (uint256)
```

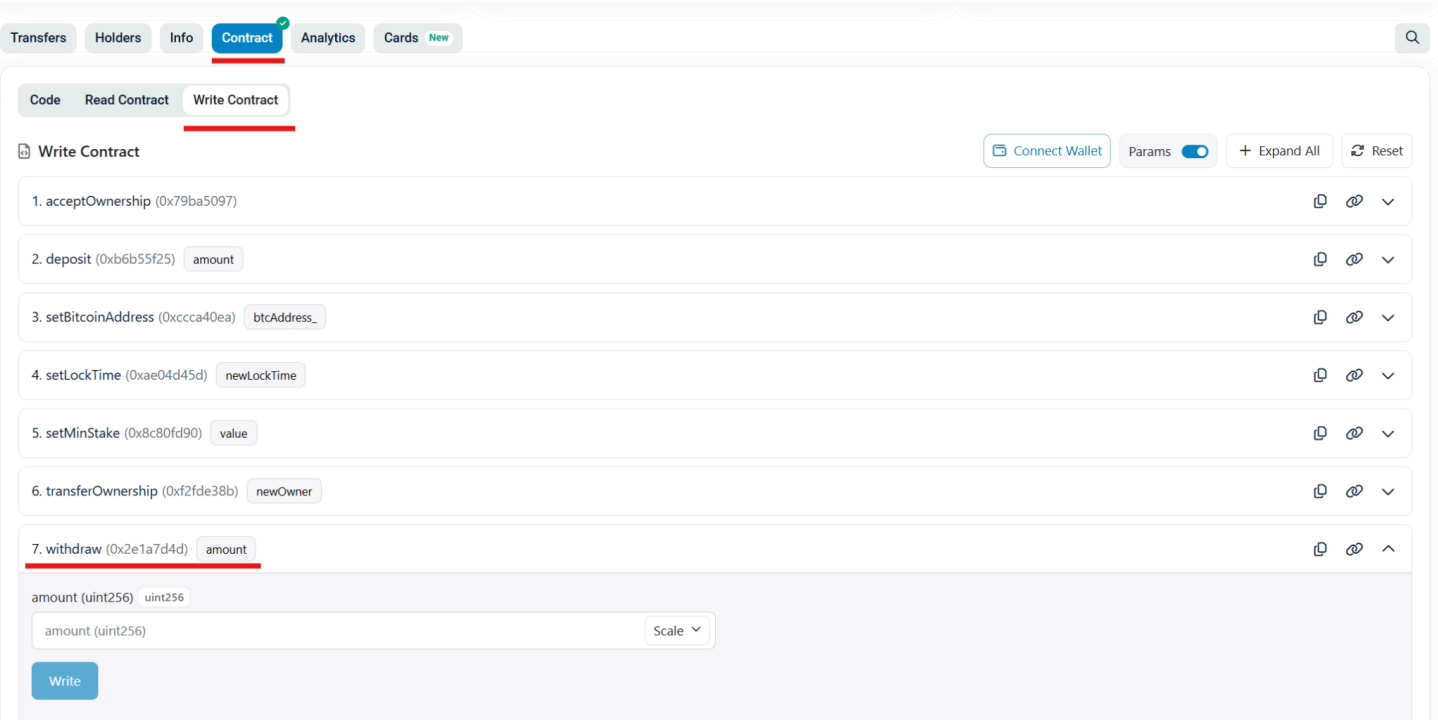
9

Important

Enter the amount in the amount field

The DEMI token has 6 decimals. Multiply the number of tokens by 10^6. The easiest option is to paste the number from Step 5.

ℹ Examples: 50 DEMI = 50000000 | 100 DEMI = 100000000 | 1000 DEMI = 1000000000



10

MetaMask

Click Write and confirm the transaction in MetaMask

Click “Write”. MetaMask will open a confirmation window — check the fee (gas fee in BNB) and click “Confirm”.

11

Done

Check the transaction status

Once confirmed, MetaMask will display the transaction hash. Paste it into the search box on bscscan.com — the status should be Success. The DEMI tokens will appear in your wallet.

i If the transaction reverts, check that amount does not exceed your staked balance (Steps 3–5).

Staking contract:	`0xfebb58f69b9836d6a43c77e9eaf65f020e5386b9`
DEMI token:	`0x5c9ac6cbadfb0900a17735c9ffaacd20c60cfc15`
Decimals:	`6` (multiply by 1,000,000)

Redeeming DEMI Tokens for USDT via the Widget

Redemption is available to any holder who presents their DEMI within the specified period. The available balance in the connected wallet at the time of redemption is used; balances on earlier dates (snapshots) are not checked. The redemption smart contract address on BNB Smart Chain is 0xB07D259BbB5e0D848188DAD59036C3055539B5BA. The redemption procedure is set out in Section 5 of the Roadmap.

Condition	Redemption Procedure
Redemption period	From 1st November 2026, 00:00:00, to 31st December 2026, 23:59:59, inclusive, Moscow time — MSK (UTC+3)
Fixed rate	1 DEMI = 0.103694 USDT
Calculation example	10 DEMI × 0.103694 = 1.036940 USDT
Network	BNB Smart Chain (BEP-20)
Network fee	Paid in BNB; the amount is shown by the wallet

Prepare Your Wallet

Make sure your DEMI is held in your wallet on BNB Smart Chain. If your tokens are staked, first complete unstaking as described in Appendix 1. Keep some BNB for network fees: redemption may require more than one transaction.

How to read the screenshots. The illustrations show interface elements. The balances, fees and previous redemption amounts shown are not payment terms. Use the rate in the table above for calculations.

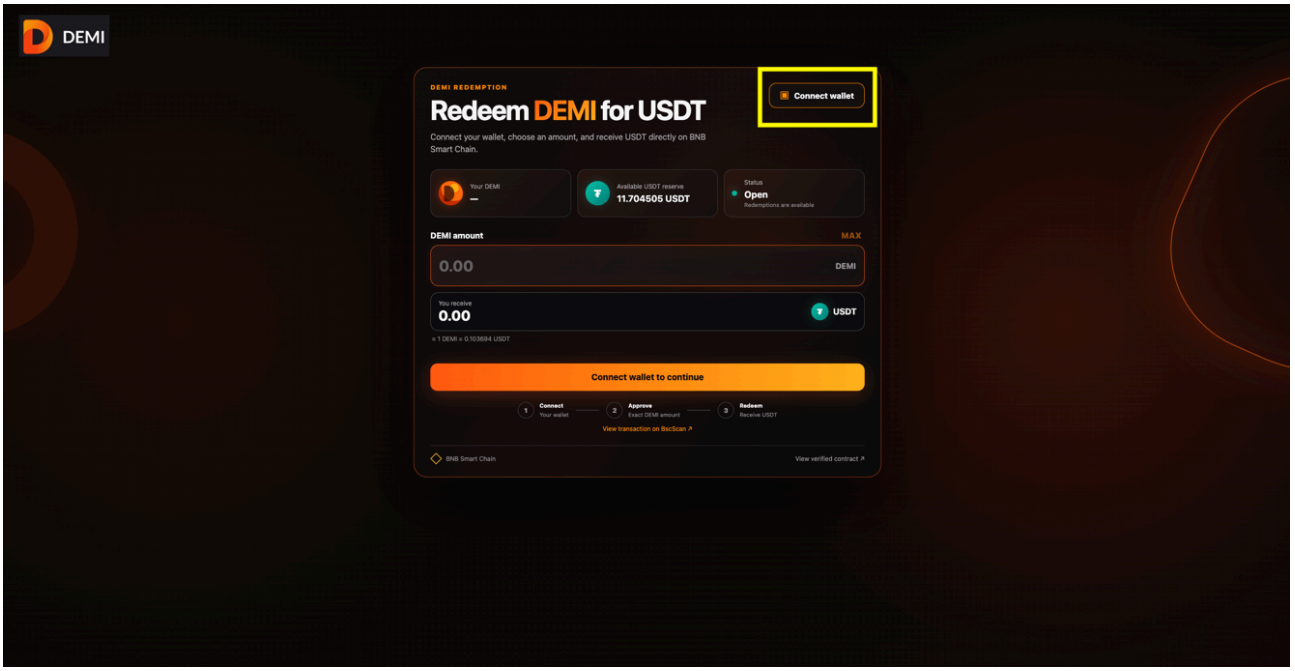


Figure 1. Widget overview and wallet connection button

1 Connect Your Wallet

Open the widget using the link on the official website, demi.gg. Click Connect Wallet. In the window that opens, select your wallet and confirm the connection.

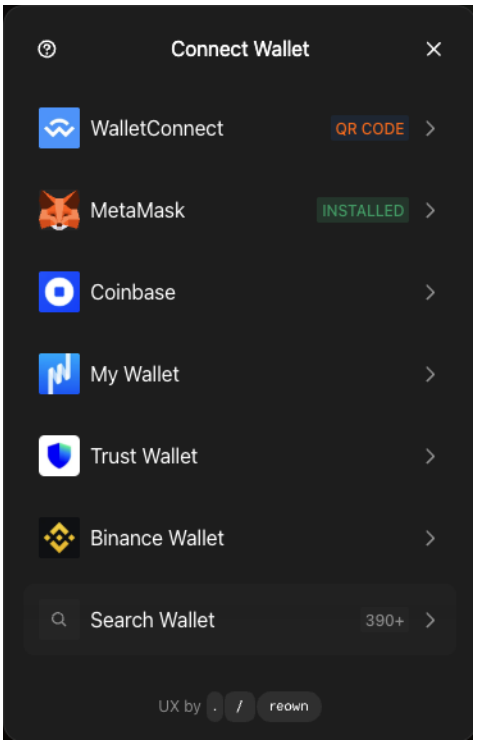


Figure 2. Choosing a wallet in the Connect Wallet window

If your wallet is not listed, select WalletConnect or use Search Wallet. Make sure that the wallet holding your DEMI is connected and BNB Smart Chain is selected.

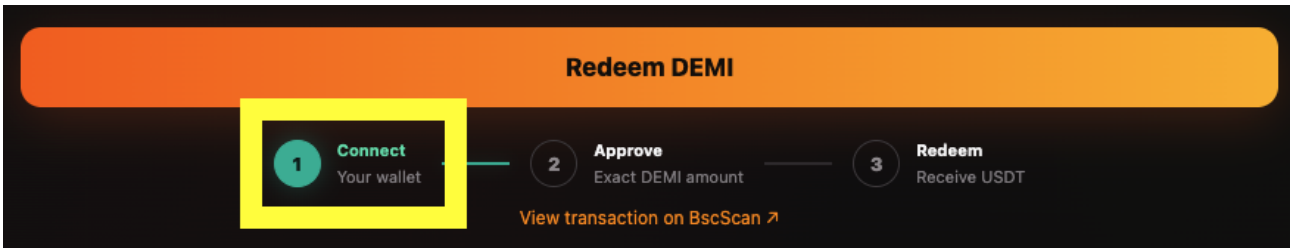


Figure 3. The green Connect indicator confirms the connection

Connecting your wallet does not redeem tokens. You must then check the amount and confirm the operations. Never share your seed phrase or private key: neither is required to connect to the widget.

2 Check the Balance and Enter the Amount

Check Your DEMI — the token balance in the connected wallet, Available USDT reserve — the USDT reserve available in the contract, and Status — the redemption status. Open means redemption is available.

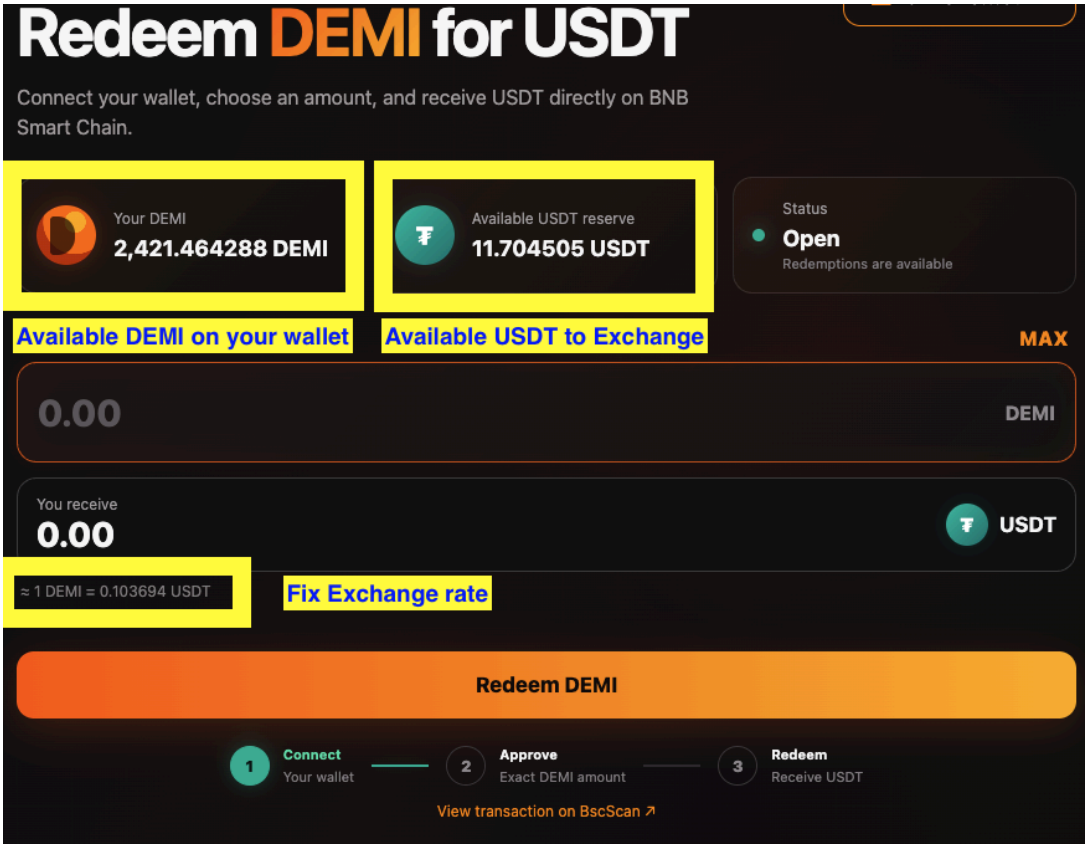


Figure 4. Balances, status and rate. The balances shown are examples

Enter the number of DEMI tokens to redeem in the DEMI amount field. The calculated USDT amount will appear under You receive. Make sure the DEMI amount does not exceed your available balance.

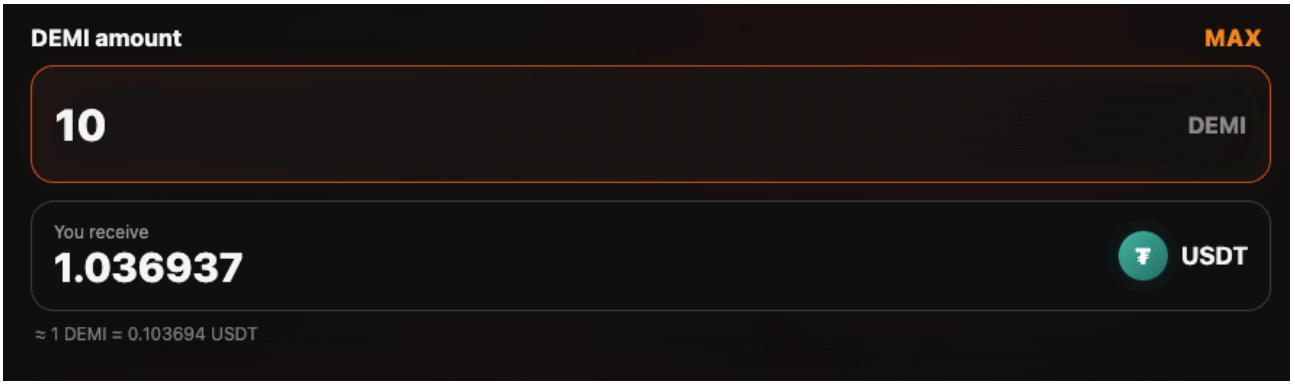


Figure 5. The DEMI amount and You receive fields. The previous amount is retained in the screenshot

Correct calculation: 10 DEMI × 0.103694 = 1.036940 USDT. The 1.036937 USDT shown in Figure 5 does not match the fixed rate. If the live widget shows a discrepancy, contact support before confirming the operation.

3 Approve DEMI Spending

Click Redeem DEMI in the widget. If your wallet displays a Spending cap request, you must first authorise DEMI spending — Approve. Check the Spending cap, the DEMI token, the BNB Chain network and the contract receiving spending permission (Spender): 0xB07D259BbB5e0D848188DAD59036C3055539B5BA.

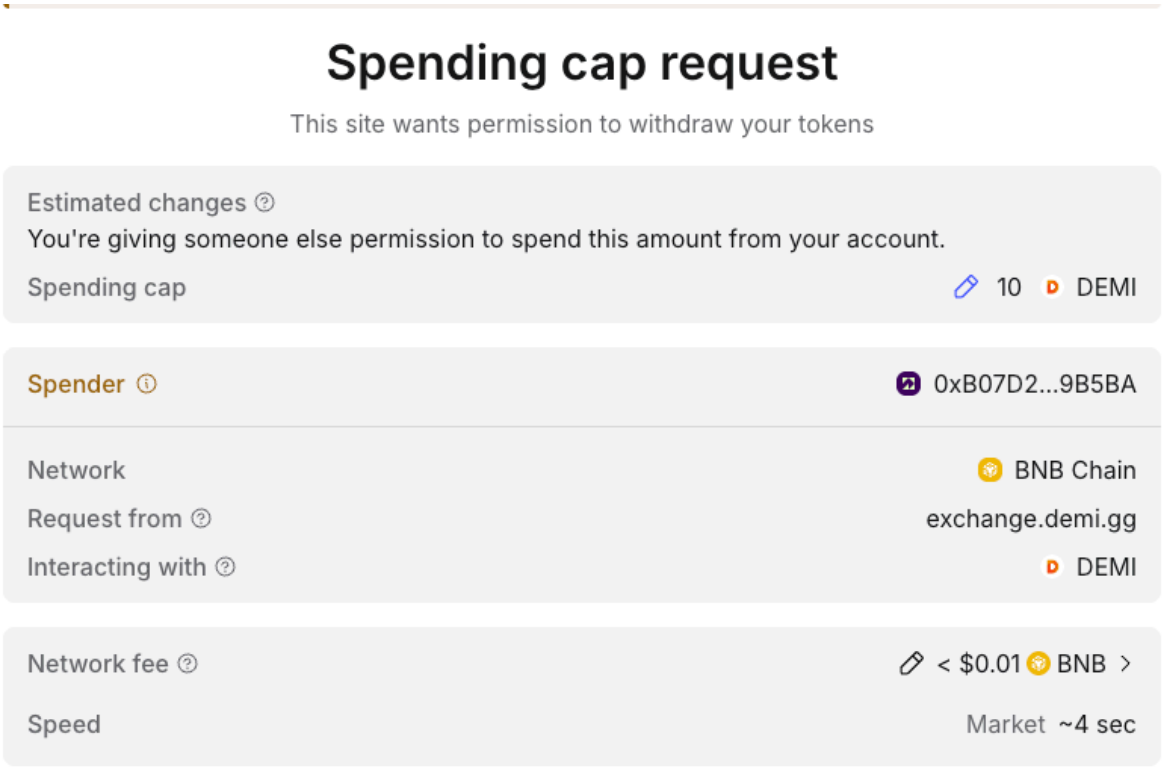


Figure 6. DEMI spending permission request in the wallet

The Request from field shows exchange.demi.gg. Use the link on demi.gg; check the redemption contract address against the address at the beginning of Appendix 2.

Confirm the request by clicking Confirm if all details match the operation. Wait for the approval to be confirmed. Approve alone does not transfer USDT to you. If permission is already in place, this separate request may not be required.

4 Confirm DEMI Redemption for USDT

After approving spending, confirm redemption itself — Redeem. In the Transaction request, check the amount of DEMI being sent, the USDT being received, the BNB Chain network and the Network fee. If the details are correct, click Confirm.

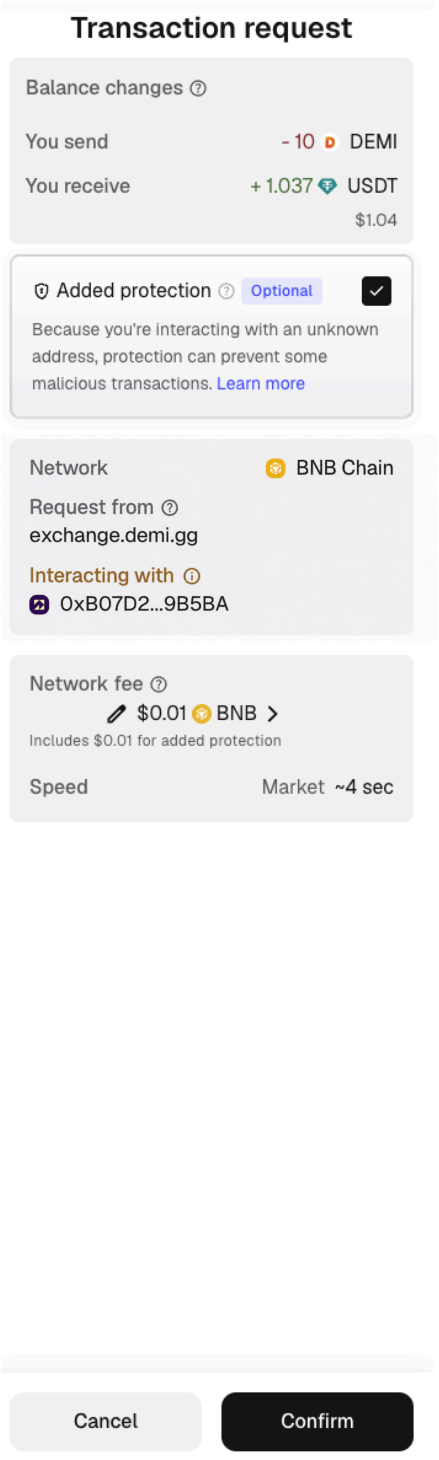


Figure 7. Confirming redemption. The illustrated wallet shows the USDT amount in abbreviated form

Interacting with must show the redemption contract 0xB07D259BbB5e0D848188DAD59036C3055539B5BA. The live address in Request from is exchange.demi.gg. The illustrated fee is an example; your wallet shows the actual fee in BNB before confirmation.

5 Check That You Have Received USDT

Wait for the Redeem transaction to be confirmed and the Redemption successful message. If a View transaction on BscScan link is available, open it and check the transaction status. Then check that USDT has arrived in the connected wallet on BNB Smart Chain.

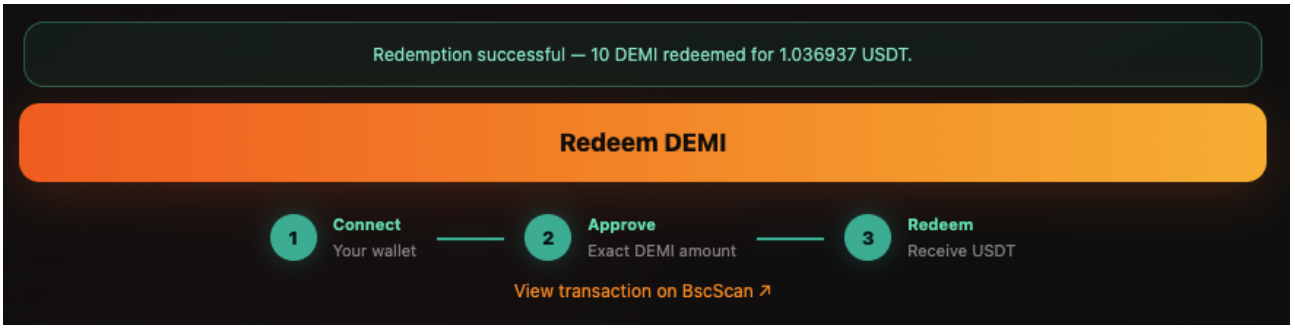


Figure 8. Successful redemption message and completed transaction stages

Figure 8 retains the previous amount of 1.036937 USDT. At the fixed rate, 10 DEMI entitles you to 1.036940 USDT. The screenshot illustrates the success message; the correct amount is calculated at 1 DEMI = 0.103694 USDT.

Save the transaction hash or its BscScan link. These will help you verify the result and contact support.

If the Operation Has Not Completed

Situation	What to Do
Insufficient BNB	Add BNB on BNB Smart Chain to pay the fee shown by your wallet.
Approve completed, no USDT	Check that the separate Redeem transaction has been confirmed.
Transaction awaiting confirmation	Check its status on BscScan before submitting another redemption.
Error, incorrect amount or insufficient reserve	Save the message and transaction details; contact support.

Support and Claims Period

Contact: Support@demi.gg. Provide your wallet address, the date and time of the operation, the amount of DEMI, the transaction hash if available, and a description of the error. You may attach a screenshot without confidential information.

Redemption ends on 31st December 2026 at 23:59:59 MSK (UTC+3). Claims concerning obvious technical errors are accepted from 1 January through 31st January 2027 inclusive, until 23:59:59 MSK (UTC+3), under Clause 5.3.1. This period does not extend ordinary redemption.

After 31st January 2027, once timely submitted claims have been reviewed and related payments completed, the remaining DEMI tokens shall be burned in accordance with Section 6 of the Roadmap.